



29th April 2023
HICC, Hyderabad

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ABOUT THE EVENT

The Food Conclave is an exclusive annual event hosted by the Government of Telangana, bringing together top industry leaders, academic experts, and FPOs in the Indian agri-food sector to explore key trends and innovations in the industry. With a focus on envisioning India's decade in the agri-food sector, this thought leadership forum aims to identify growth opportunities and exchange ideas and solutions that will drive innovation and progress in the Indian agri-food sector.

The event will host 22 panel discussions, 5 sectoral roundtables, and more than 40 one-on-one meetings between government and industry leaders, providing attendees with unparalleled opportunities for networking, knowledge-sharing, and exploring potential investment opportunities in the sector. With 5 thematic tracks and renowned knowledge partners such as the World Economic Forum-India, Indian Vegetable Oil Producers Association (IVPA), Indian Dairy Association, Heifer International, and Society of Aquaculture Professionals, the Food Conclave promises to be a must-attend event.

WHO SHOULD ATTEND

"The Food Conclave is an exclusive, invite-only event for senior executives, academic leaders, and FPOs in the agri-food sector. This event provides attendees with an opportunity to connect with thought leaders, gain insights into the latest industry trends and innovations, and explore potential investment opportunities in the sector. As a top executive, academician, or FPO, attending the Food Conclave will offer valuable networking opportunities to learn about exciting new ventures that are shaping the future of the agri-food sector. If you're seeking to stay informed, make strategic connections, and explore investment opportunities in this dynamic industry, the Food Conclave is an excellent platform for you."

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OPENING PLENARY

The opening plenary of The Food Conclave will feature senior ministers and bureaucrats from the state and central governments, highlighting Telangana's efforts and successes in transforming the agri-food sector. As a lighthouse state of India, Telangana has emerged as a trailblazer in implementing innovative Agri-policies, creating an enabling environment for Agri-entrepreneurship, and leveraging technology to enhance productivity and sustainability in the sector. The plenary will also discuss the state's future plans and opportunities for collaboration with stakeholders to further accelerate growth in the agri-food space.

DIGNITARIES ON OPENING PLENARY

Shri. K T Rama Rao	Hon'ble Minister for Industries and Commerce; I.T E&C, MA&UD. Govt of Telangana
Shri Singireddy Niranjan Reddy	Hon'ble Agriculture Minister, Govt Of Telangana.
Shri T Srinivas Yadav	Hon'ble Animal Husbandry and Fisheries Minister, Govt Of Telangana.
Dr. Ramesh Chand	Member, NITI Aayog, GoI
Smt. A. Santhi Kumari, IAS	Hon'ble Chief-Secretary, Govt Of Telangana.
Shri Adhar Sinha, IAS	Spl. Chief Secretary, Dept of Animal Husbandry and Fisheries, Govt Of Telangana.
Shri Jayesh Ranjan, IAS	Principal Secretary, Dept of Industries and Commerce, Govt Of Telangana.
Shri M. Raghunandan Rao, IAS	Secretary, Dept of Agriculture-and-Co-operation, Govt Of Telangana.

INAUGURAL PANEL

As the world marches forward with advancements in technology, medicine, and other fields, it's time for India to accelerate growth in the agri-food sector. With a population of about 1.4 billion people, the country has the potential to become a global food bowl, providing food not only for its own people but also for the rest of the world. To achieve this ambitious goal, the inaugural panel at The Food Conclave-2023, themed "Envisioning India's Decade in the Agri-Food Sector," will bring together government, industry leaders and experts to discuss ways to create a revolutionary thought process that can unlock the sector's growth potential.

The inaugural panel discussion will focus on the ways in which India can harness technology, innovations, and new business models to overcome the challenges in the sector and achieve sustainable growth. By fostering collaboration between the government, industry, and other stakeholders, we believe that India can emerge as a global leader in the agri-food space in the coming years.

ENVISIONING INDIA'S DECADE IN THE AGRI FOOD SECTOR

Shri. K T Rama Rao	Minister for Industries and Commerce; I.T E&C, MA&UD. Govt of Telangana
Dr. Ramesh Chand	Member, NITI AYOJ
Dr. R.S. Sodhi	President, Indian Dairy Association
Dr. M.V. Gupta	Padmashri, World Food Prize Laureate, Former ADG, WorldFish Centre (CGIAR)
Sivakumar S	Group Head, Agribusiness & I.T, ITC
Nandan Reddy	Co-Founder, Swiggy
Manisha Gupta	Editor, CNBC-TV18



GREEN REVOLUTION TRACK

The world population is expected to reach 9.7 billion by 2050, putting enormous pressure on the planet's finite resources. One of the biggest challenges of our time is to produce sufficient food to feed the growing population while simultaneously preserving the environment. To address this challenge, there is a need to revolutionize the approach to food production by adopting innovative, sustainable and resource efficient practices. The Green Revolution track aims to discuss pressing issues and explore innovative solutions that can help meet the growing demand for food in a sustainable way. Through four panel discussions, the track will delve into topics such as ensuring food security, market-linked production, managing macro-risks, and identifying the next agri-food unicorns in India

PANELS

- | | | |
|-----------|-----------------------------|---|
| G1 | 11:00 AM TO 12:00 PM | Can India be the food bowl for the world while ensuring its own food security |
| G2 | 12:00 PM TO 01:00 PM | Market-linked production - How to recalibrate? |
| | 02:00 PM TO 03:00 PM | Industry Round Table |
| G3 | 03:00 PM TO 04:00 PM | Managing the macro-risks: Climate Change, War, Disease, Trade embargoes, etc. |
| G4 | 04:00 PM TO 05:00 PM | Where are India's next Agri-food Unicorns? |

G1 - CAN INDIA BE THE FOOD BOWL FOR THE WORLD WHILE ENSURING ITS OWN FOOD SECURITY

PANEL 1

Jaskiran Warrick	Lead, Food Innovation Hub, India	World Economic Forum
Ramesh Chand	Member	NITI AYOJ
Sivakumar S	CEO	ITC
J Satyanarayana	Chief Advisor, C4IR India	World Economic Forum
Sanjay Sacheti	Country Head & Executive Director	Olam Agro India
A Santhi Kumari IAS	Chief Secretary	Govt of Telangana

G2 - MARKET LINKED PRODUCTION - HOW TO RECALIBRATE

PANEL 2

Hemendra Mathur	Venture Partner	Bharat Innovation Fund
Salil Murthy	Managing Director	MARS
Adarsha Srivastava	Co-Founder	DeHaat
Siddharth Chowdhary	Managing Director	Bluecraft Agro
Yash Agarwal	CEO	Ratnadeep Retail
Prasanna Shah	CMO	Reliance Retail

ROUND TABLE (WITH GOVT REPRESENTATIVES)

G3 - MANAGING THE MACRO-RISKS: CLIMATE CHANGE, WAR, DISEASE, TRADE EMBARGO'S, ETC

PANEL 3

Ajith Radhakrishnan	Senior Specialist	World Bank
Rajashekar Reddy Seelam	Founder CEO	24 Mantra
Sumeet Mittal	CEO	LDC
Ashish Dobhal	Regional Director	UPL
Ruchira Saini	Government and Industry Affairs lead	Corteva Agriscience
Anurag Roy	CEO	Astec Science (Godrej)

G4 - WHERE ARE INDIA'S NEXT AGRI-FOOD UNICORNS ?

PANEL 4

Vivek Jain	Director	Stride Ventures
Binod Homagai	COO	WoW- MOMO
Vasudevan C	Co-Founder	Ninjacart
SP Singh	CEO	SIDBI Venture Capital
Ritu Verma	Co-Founder & MD	Ankur Capital
Vihari Kanukollu	CEO	Urban Kisan



YELLOW REVOLUTION TRACK

India's heavy dependence on imported edible oils, which make up 60% of domestic consumption, presents a significant challenge to the country's food security and foreign exchange reserves. The edible oil industry also faces environmental challenges, such as deforestation and soil degradation. Despite government efforts to promote domestic production, challenges like low productivity and inadequate infrastructure remain. The Yellow Revolution Panels will bring together industry leaders and experts to identify opportunities for collaborative efforts towards achieving self-sufficiency, promoting sustainability, and navigating global policy changes.

PANELS

Y1	11:00 AM to 12:00 PM	Sustainability and Responsibility in edible oil production
Y2	12:00 PM to 01:00 PM	Realizing self-sufficiency for edible oils in India?
	02:00 PM to 03:00 PM	Industry Round Table
Y3	03:00 PM to 04:00 PM	Edible oils, nutrition and Branding
Y4	04:00 PM to 05:00 PM	Navigating the dynamic global policy environment



SPEAKERS

Y1 - SUSTAINABILITY AND RESPONSIBILITY IN EDIBLE OIL PRODUCTION

PANEL 1

Ashwin C Selvaraj	Deputy Director	RSPO
Sanjeev Asthana	CEO	Patanjali
Jagjeet Singh Kandal	Country Director	IDH Trade
Sudhakar Desai	CEO	Emami / IVPA

Y2 - REALIZING SELF-SUFFICIENCY FOR EDIBLE OILS IN INDIA

PANEL 2

Sudhakar Desai	CEO	Emami / IVPA
Sougata Niyogi	CEO	Godrej Agrovet
Prashant Reddy	Head of Oil & Oil Seeds	LDC
Surender Reddy	Managing Director	TS Oil Fed
Amrendra Mishra	CEO	ADM

ROUND TABLE (WITH GOVT REPRESENTATIVES)

Y3 - EDIBLE OILS, NUTRITION AND BRANDING

PANEL 3

Sanjeev Asthana	CEO	Patanjali
Dr. RBN Prasad	Former Chief Scientist and Head	CSIR
Sushil Goenka	Director	3F Industries Ltd
Subramaniam Palanisamy	CEO	South India Krishna Oil and Fats (SIKOF)
Pradeep Chowdhary	Managing Director	Gemini Edibles & Fats Oils

Y4 - NAVIGATING THE DYNAMIC GLOBAL POLICY ENVIRONMENT

PANEL 4

Vipin Gupta	Vice President	IVPA
Bhavna Shah	Regional Head for India and Sri Lanka	MPOC
Arun Raste	CEO	NCDEX
Dheeraj Talreja	President- India, South Asia	AAK



WHITE REVOLUTION TRACK

India is the largest producer and consumer of milk globally, and its dairy industry plays a vital role in the economy and rural livelihoods. Despite this impressive achievement, the industry faces significant challenges, such as the need to enhance competitiveness, move up the value chain, and manage biological risks. To address these challenges, India can learn from global dairy market leaders like New Zealand and Denmark, who have successfully established themselves in high-value dairy products. The White Revolution Panels aim to provide insights into the future of the Indian dairy industry through four panel discussions featuring industry leaders and experts. These discussions will delve into topics such as improving the value chain, enhancing competitiveness, managing biological risks, and adopting new technologies for the next decade.

PANELS

W1	11:00 AM to 12:00 PM	Moving the Indian dairy industry up the value chain.
	12:00 PM to 01:00 PM	Industry Round Table
W2	02:00 PM to 03:00 PM	Making Indian Dairy Industry competitive.
W3	03:00 PM to 04:00 PM	One Health: How do we prevent, detect, and manage biological risks?
W4	04:00 PM to 05:00 PM	Dairy - tech and product innovation for the next decade: The why what, and how.



INDIAN DAIRY
ASSOCIATION

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SPEAKERS

W1 - MOVING THE INDIAN DAIRY INDUSTRY UP THE VALUE CHAIN.

PANEL 1	Kishore Indukuri	Managing Director	SidsFarm
	Srideep N Kesavan	CEO	Heritage Foods
	Jayen Mehta	MD	Amul (GCMMF)
	Bhupendra Suri	CEO	Creamline Dairy
	Manish Bandlish	Managing Director	Mother Dairy
	Prrasana Shah	CMO	Reliance Retail

ROUND TABLE (WITH GOVT REPRESENTATIVES)

W2 - MAKING INDIAN DAIRY INDUSTRY COMPETITIVE.

PANEL 2	Subramani Ra Mancombu	Head - Commodities & Agribusiness	Business Line
	Dr. RS Sodhi	President	Indian Dairy Association
	R. G. Chandramogan	Chairman	Hatsun Agro
	Rajesh Gandhi	Managing Director	Vadilal
	B.V.K Reddy	CEO	Dodla Dairy
	Mr. C.P.Charles	Ex President	Shakti Dairy

W3 - ONE HEALTH: HOW DO WE PREVENT, DETECT, AND MANAGE BIOLOGICAL RISKS?

PANEL 3	Rashmi Pimpale	CEO	RICH
	Dr. Sindhura Ganapathi	PSA Fellow	Office of PSA, Gol
	Dr. Baldev Gulati	Director	ICAR-NIVEDI
	Dr. Dheer Singh	Director and Vice Chancellor	NDRI
	Dr. Setlam V Rangaiah	CEO	Indigene Protein Foods

W4 - DAIRY-TECH FOR THE NEXT DECADE: THE WHY, WHAT, AND HOW

PANEL 4	Jinesh Shah	Partner	Omnivore
	Sujit Hukkerikar	Co-Founder	ADIS Technologies
	Chakradhar Gade	CEO	Country Delight
	Param Singh	Founder & CEO	MoooFarm
	Rahul Mallick	CEO- Fintech	Stellapps Technologies



**INDIAN DAIRY
ASSOCIATION**

KNOWLEDGE PARTNER

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PINK REVOLUTION TRACK

India's meat and poultry industry is rapidly growing to meet the increasing demand for meat and poultry products, and the Pink Revolution has been a driving force behind this growth. With the aim of boosting the country's economy and creating more employment opportunities, the Pink Revolution has focused on modernizing and formalizing the Indian meat value chain. However, challenges such as the unorganized sector, limited access to finance, and inadequate infrastructure continue to pose significant hurdles. To address these challenges and make the industry globally competitive, the Pink Revolution track will host four panel discussions featuring industry leaders who will deliberate on strategies to promote entrepreneurship, improve hygiene standards, reduce wastage, and drive sustainable rural development. Additionally, the panels will address the macro risks the industry faces from pandemics, biosecurity threats, and climate change and explore comprehensive risk management strategies.

PANELS

- | | | |
|-----------|-----------------------------|--|
| P1 | 11:00 AM to 12:00 PM | Formalizing the Indian meat value chain - Challenges and opportunities. |
| | 12:00 PM to 01:00 PM | Industry Round Table |
| P2 | 02:00 PM to 03:00 PM | Meat Industry as a driver for a circular rural economy. |
| P3 | 03:00 PM to 04:00 PM | Making the Indian poultry and meat industry globally competitive |
| P4 | 04:00 PM to 05:00 PM | Managing macro risks for the meat sector: Pandemics, bio security, climate change etc. |



SPEAKERS

P1 - FORMALIZING THE INDIAN MEAT VALUE CHAIN - CHALLENGES AND OPPORTUNITIES?

PANEL 1

Deepanshu Manchanda	CEO & Co-Founder	Zappfresh
Narendra Pasuparthi	CEO	Nandus
Varun Reddy Dendi	CEO	Sneha Group
M V Krishna Prasad	VP- Processed foods	Suguna Foods
Jose Martin Xavier	India Head	Marel

ROUND TABLE (WITH GOVT REPRESENTATIVES)

P2 - MEAT INDUSTRY AS A DRIVER FOR A CIRCULAR RURAL ECONOMY

PANEL 2

Dr. S. Ramchander	Managing Director	Telangana State Sheep & Goat Development Co-operative Societies Federation
Vidyasagar Appukuttan	Director, Finance Controller	Japfa India
Dr. G Manjuvani	CEO	Telangana State Livestock Development Agency
Madhusudan Rao	Managing Director	Janaki Group

P3 - MAKING THE INDIAN POULTRY AND MEAT INDUSTRY GLOBALLY COMPETITIVE?

PANEL 3

Gopinath Koneti	Partner- Food and Agriculture Practice	KPMG -India
Manish Muley	CEO	Allana Group
Abhay Parnerkar	CEO	Godrej Tyson Foods
Suresh Chitturi	Managing Director	Srinivasa Farms
Varun Reddy Dendi	CEO	Sneha Group

P4 - MANAGING MACRO RISKS FOR THE MEAT SECTOR: PANDEMICS, BIO SECURITY, CLIMATE CHANGE, ETC

PANEL 4

Rina Soni	Managing Director	HEIFER India
Alfred Wahl	President	Polar Genetics
Vikas Dhull	Director	Skylark Feeds
Dr. Sindhura Ganapathy	PSA Fellow	Office of PSA, GOI



BLUE REVOLUTION TRACK

"The Indian aquaculture industry has achieved remarkable success with the introduction of vannamei shrimp and has become the world's largest exporter of this species. However, the industry's heavy reliance on a single species exposes it to the risks of disease outbreaks and global competition. Additionally, challenges related to sustainable cultivation, supply chains, access to credit, and infrastructure persist. Nonetheless, the sector has significant potential for growth in inland aquaculture, domestic market development, and addressing these issues to become more sustainable. To ensure the sustainable growth of the industry, the Blue Revolution track will host four panel discussions featuring industry leaders and experts. The panels will deliberate on the need to promote domestic consumption, diversify production to different species, organize the supply chain, and encourage farmers to consider aquaculture as a viable alternative to agriculture."

PANELS

- | | | |
|-----------|-----------------------------|---|
| B1 | 11:00 AM to 12:00 PM | Building the domestic demand for "Blue Foods in India" |
| B2 | 12:00 PM to 01:00 PM | Aquaculture as a viable Alternative to Agriculture. |
| B3 | 02:00 PM to 03:00 PM | What could be India's net Vannamei moment? |
| | 03:00 PM to 04:00 PM | Industry Round Table |
| B4 | 04:00 PM to 05:00 PM | Can we create the next Amul in the Indian aquaculture sector? |



SPEAKERS

B1 - BUILDING THE DOMESTIC DEMAND FOR BLUE FOODS IN INDIA.

PANEL 1

Santhana Krishnan	CEO	Maritech
Dr. Manoj Sharma	CEO	Mayank Farms / Zingalala
Ravi Kumar Yellanki	Managing Director	Vaisakhi Bio-Marine
Kedarnath Reddy	Managing Director	Sashimi Foods
Rajendra Talluri	Director	Godavari Cuts

B2 - AQUACULTURE AS A VIABLE ALTERNATIVE TO AGRICULTURE

PANEL 2

Sunjay Vuppuluri	President, FASR	Yes Bank
Dr. U Jogi A Varma	Director	Ananda Group
Akshat Shah	CFO	Sea6energy
Anil Kumar S G	CEO	Sammunnati
B Haribabu	Head Technical	Deepak Nexgen Feed

B3 - WHAT COULD BE INDIA'S NEXT VANNAMEI MOMENT?

PANEL 3

Sreeram Raavi	CEO	PeepulAgri / Eruvaka
Tarun Sridhar	Ex Secretary	Fisheries, GoI
Dr. Suvarna C	Chief Executive	NFDB
Sirapong Na Pongsa	President	CPF (India) Pvt. Ltd.,
Althaf Khan	Managing Director	Fishin India Pvt Ltd
Adhar Sinha IAS	Special CS	Dept of Animal Husbandry and Fisheries, GoTS

ROUND TABLE (WITH GOVT REPRESENTATIVES)

B4 - CAN WE CREATE THE NEXT AMUL IN THE INDIAN AQUACULTURE SECTOR?

PANEL 4

Ravi Kumar Yellanki	Managing Director	Vaisakhi Bio-Marine
Dr. M V Gupta	Former Assistant Director General	WorldFish Centre (CGIAR)
P S Narendra	CEO	Growel Feeds
B Mastan Rao	Managing Director	BMR Group
Chandra Sekhar	Head Aquaculture Utilization South Asia, USSEC	USSEC



EVENT TIME TABLE

TIME	TRACKS						
09:30 AM TO 10:00 AM	OPENING PLENARY: GOVT OF TELANGANA						
10:00 AM TO 11:00 AM	INAUGURAL PANEL: HOSTED BY GOVT OF TELANGANA MODERATED BY CNBC						
	MEDIA TRACK	GREEN REVOLUTION (AGRICULTURE)	YELLOW REVOLUTION (EDIBLE OILS)	WHITE REVOLUTION (DAIRY)	PINK REVOLUTION (MEAT)	BLUE REVOLUTION (AQUACULTURE)	MORNING
11:00 AM TO 12:00 PM	MEDIA EXCLUSIVES	Can India be the food bowl for the world while ensuring its own food security G1	Sustainability and Responsibility in edible oil production Y1	"Moving the Indian dairy industry up the value chain" W1	Formalizing the Indian meat value chain - Challenges and Opportunities? P1	Building the domestic demand for blue foods in India. B1	
12:00 PM TO 01:00 PM		"Market-linked production" - How to recalibrate? G2	Realizing selfsufficiency for edible oils in India Y2	ROUND TABLE (WITH GOVT REPRESENTATIVES)		Aquaculture as a viable alternative to agriculture B2	
01:00 PM TO 02:00 PM	NETWORKING LUNCH						AFTERNOON
02:00 PM TO 03:00 PM	MEDIA EXCLUSIVES	ROUND TABLE (WITH GOVT REPRESENTATIVES)		"Making Indian dairy industry competitive" W2	Meat industry as a driver for a circular rural economy? P2	What could be India's next Vannamei moment? B3	
03:00 PM TO 04:00 PM		Managing the macro-risks: Climate Change, War, Disease, Trade embargo's, etc G3	Edible oils, Nutrition and Branding Y3	One Health: How do we prevent, detect, and manage biological risks W3	"Making the Indian poultry and meat industry globally competitive? P3	ROUND TABLE (WITH GOVT REPRESENTATIVES)	
04:00 PM TO 5:00 PM		Where are India's next Agrifood Unicorns? G4	Navigating the dynamic global policy environment Y4	Dairy-Tech for the next decade: The why, what, and how. W4	Managing macro risks for the meat sector: Pandemics, bio security, climate change, etc. P4	Can we create the next Amul in the Indian aquaculture sector? B4	EVENING
05:00 PM TO 06:00 PM	CLOSING CEREMONY BY GOVT OF TELANGANA						

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